

\$COAL Runnings - Must Watch

Coal Asia Holdings Incorporated (COAL) was incorporated on June 11, 2012 primarily to be the holding company of Titan Mining and Energy Corporation (TMEC), which is involved in a coal mining and energy-related business. The Company owns the 100% equity interest in TMEC.

TMEC currently has three Coal Operating Contracts (COC), one in Davao Oriental and two in Zamboanga Sibugay. All COCs are in the mining exploration phase. The Company's affiliates include Pacifico Sul Mineracao Corporation and Colossal Petroleum Corporation.

As per company's last report it's not really doing well. So what's in it for you and for me?

Annual

For the fiscal year ended : Dec 31, 2014

Currency(and units, if applicable) : Php

Balance Sheet

| Item | Current Year | Previous Year |
|--------------------------------------|---------------|---------------|
| Current Assets | 141,589,772 | 278,975,566 |
| Total Assets | 3,949,623,108 | 3,977,868,054 |
| Current Liabilities | 10,450,029 | 30,545,547 |
| Total Liabilities | 14,419,120 | 33,645,972 |
| Retained Earnings/(Deficit) | -64,597,932 | -55,235,448 |
| Stockholders' Equity | 3,935,203,988 | 3,944,222,082 |
| Stockholders' Equity – Parent | 3,935,203,988 | 3,944,222,082 |
| Book Value | .98 | .99 |

Income Statement

| Item | Current Year | Previous Year |
|---|---------------------|----------------------|
| Gross Revenue | 1,520,773 | 8,318,913 |
| Gross Expense | 13,549,163 | 12,357,506 |
| Net Income/(Loss) Before Tax | -12,028,390 | -4,038,593 |
| Net Income/(Loss) After Tax | -9,362,484 | -1,908,412 |
| Net Income/(Loss) Attributable to Parent | -9,362,484 | -1,908,412 |
| Earnings/(Loss) Per Share (Basic) | - .00 | - .00 |
| Earnings/(Loss) Per Share (Diluted) | - .00 | - .00 |

Quarterly

For the period ended : Sep 30, 2015

Currency(and units, if applicable) : Philippine Peso

Balance Sheet

| Item | Period Ended | Fiscal Year Ended(Audited) |
|--------------------------------------|---------------------|-----------------------------------|
| Current Assets | 119,413,819 | 141,589,772 |
| Total Assets | 3,963,458,728 | 3,949,623,108 |
| Current Liabilities | 20,282,445 | 10,450,029 |
| Total Liabilities | 41,512,536 | 14,419,120 |
| Retained Earnings/(Deficit) | -77,855,728 | -64,597,932 |
| Stockholders' Equity | 3,921,946,192 | 3,935,203,988 |
| Stockholders' Equity – Parent | 3,921,946,192 | 3,935,203,988 |
| Book Value | .98 | .98 |

Income Statement

| Item | Current Year (3 Months) | Previous Year (3 Months) | Current Year-To-Date | Previous Year-To-Date |
|-------------|--------------------------------|---------------------------------|-----------------------------|------------------------------|
|-------------|--------------------------------|---------------------------------|-----------------------------|------------------------------|

| | | | | |
|---|------------|------------|-------------|------------|
| Gross Revenue | 585,946 | 188,255 | 1,233,186 | 1,064,824 |
| Gross Expense | 5,926,360 | 3,628,143 | 14,490,982 | 9,903,330 |
| Net Income/(Loss) Before Tax | -5,340,414 | -3,439,888 | -13,257,796 | -8,838,506 |
| Net Income/(Loss) After Tax | -5,340,414 | -3,439,888 | -13,257,796 | -8,838,506 |
| Net Income/(Loss) Attributable to Parent | -5,340,414 | -3,439,888 | -13,257,796 | -8,838,506 |
| Earnings/(Loss) Per Share (Basic) | 0 | 0 | 0 | 0 |
| Earnings/(Loss) Per Share (Diluted) | 0 | 0 | 0 | 0 |

Let's look at the stock data and try to see what's unfolding.

Coal Asia Holdings Incorporated

COAL

As of Jan 15, 2016 03:20 PM

| | | | |
|---------------------|--------------|-----------------------------------|------------------|
| Status | Open | Market Capitalization | 1,680,000,001.68 |
| Issue Type | Common | Outstanding Shares | 4,000,000,004 |
| ISIN | PHY1671E1083 | Listed Shares | 4,000,000,004 |
| Listing Date | Oct 23, 2012 | Issued Shares | 4,000,000,004 |
| Board Lot | 10,000 | Free Float Level(%) | 19.99% |
| Par Value | 1.00 | Foreign Ownership Limit(%) | 40% |

| | | | | | |
|--------------------------|---------------------|----------------------|-------|--------------------------------|-------------------------|
| Last Traded Price | 0.345 | Open | 0.420 | Previous Close and Date | 0.420 (Jan 14, 2016) |
| Change(% Change) | down 0.075 (17.86%) | High | 0.420 | P/E Ratio | |
| Value | 3,696,600.00 | Low | 0.340 | Sector P/E Ratio | |
| Volume | 10,120,000 | Average Price | 0.365 | Book Value | |
| 52-Week High | 0.98 | 52-Week Low | 0.420 | P/BV Ratio | |

At a quick glance, average price is slightly higher than the closing price, if it stayed that way for next week's trading, a good opportunity is taking shape. Last volume traded was 10,120,000 out of 799,588,000 float or 1.25% has been bought and sold from the previous trading, despite the fundamental setback, there's some level of interest going on for this stock for unknown reasons.

For your ever addiction to charts. SMA(20) is over EMA(13) or a SWAG is spotted in the horizon with MFI below oversold levels and the Parabolic SAR that will reverse one way or another. Which altogether completes the recipe for a BUY.



Recommendation: BUY on Weakness

Holding Period: 90 trading days, cut loss with your own cut loss/position sizing/risk management strategy

As mandated by law, being a Certified Securities Representative, I CAN NOT guarantee against loss.